

Matthew McClure
Biography

Job Title : Investment Specialist , Scotiabank – Global Asset Management

I have been working for Scotiabank for 6 years after graduating from Central Connecticut State University in 2009. I earned a bachelor's degree in Finance after receiving a golf scholarship to play on the NCAA Division 1 Men's golf team. I have completed the Canadian Securities Course, Personal Financial Planning Designation and am currently pursuing the CFA & CFP designations.

As a Scotiabank Investment Specialist, I draw on my investment expertise and years of financial planning experience to help my clients realize their financial goals.

I am committed to nurturing long-term relationships with my clients. An in-depth understanding of their goals and financial situation ensures relevant advice and solutions that are tailored to meet their unique needs. My clients also appreciate the convenience of meeting with them at a time and place that fits their needs.

Using a disciplined approach, I advise my clients on the following valuable services:

Goals/financial assessment

Customized financial planning

Tailored investment solutions

Retirement and retirement income planning

Tax-deferral strategies

Volunteer experience:

I currently sit on 3 board of directions. Treasurer, Greater Dufferin Area Chamber of Commerce;

Director, Dufferin Big Brothers & Big Sisters; Director, Amaranth Lions Club.

I am also heavily involved in Scotiabank's Community Volunteer program, which supports local charities and non-profits in our community through local events.